
BEPC MEMBERSHIP APPLICATION - *Not-For-Profit Professional*

I hereby apply for membership in the Baltimore Estate Planning Council as a Not-For-Profit Professional member. I understand that Not for Profit Professional members shall at all times during their active membership be employed in any aspect of estate planning by a local or national educational, medical, religious, cultural or charitable organization as defined in Section 501 (c) (3) of the Internal Revenue Code of 1986, as amended.

I am now employed by the organization named below, actively involved in estate planning and related issues, and have been so employed by this organization (or another) since _____.

NAME: _____

FIRM: _____

ADDRESS: _____

CITY _____ STATE: _____ ZIP: _____

TELEPHONE: _____ FAX: _____

E-MAIL ADDRESS: _____

YOUR CE INFORMATION (if applicable):

MD Insurance Administration (MIA) License Number: _____

Social Security Number: _____ CFP #: _____

MEMBERSHIP SPONSORS

All applicants for membership as a Not for Profit Professional shall be sponsored by two (2) active Council members, one of whom is a Not-For-Profit Professional member who is not employed by the same organization at the time the application is filed..

SPONSOR #1: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

SPONSOR #2: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

ANNUAL DUES OF \$110.00 MUST BE INCLUDED WHEN APPLYING FOR MEMBERSHIP. The BEPC membership year is from July 1 through June 30 of each year. Those applying mid-year will receive a prorated invoice for their first full year.

PAYMENT OPTIONS Check Enclosed or Charge my: Visa MasterCard American Express

Card Number: _____ Expiration Date: _____

Signature on Card: _____ Printed Name as appears: _____

Baltimore Estate Planning Council
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