



2010 BEPC Member Survey Results

Members responding by category	Completed Surveys	
	164	
Attorney	49	29.88%
Certified Public Accountant	31	18.90%
Not for Profit Professional	8	4.88%
Qualified Financial Advisor	45	27.44%
Trust Officer	29	17.68%
Special/Honorary	2	1.22%

Length of membership		
Less than 5 years	51	31.10%
5 to 10 years	43	26.22%
11 to 15 years	27	16.46%
16 to 20 years	16	9.76%
21 years or more	27	16.46%

Estate planning experience		
Less than 5 years	19	11.59%
5 to 10 years	22	13.41%
11 to 15 years	27	16.46%
16 to 20 years	24	14.63%
21 years or more	72	43.90%

Age group		
25 - 35	13	7.93%
36 -45	25	15.24%
46 - 55	32	19.51%
56 - 65	49	29.88%
65 or over	23	14.02%

Location of primary residence		
Baltimore City	28	17.07%
Baltimore County	85	51.83%
Anne Arundel County	9	5.49%
Carroll County	3	1.83%
Harford County	9	5.49%
Howard County	14	8.54%
Washington DC Metro area	3	1.83%
Other	4	2.44%

Interest in other types of programs

1/2 Day Workshop	100	60.98%
All-Day Workshop	19	11.59%
Interactive or cross discipline discussion groups	44	26.83%
Community education / outreach programs	13	7.93%
Mentoring of new or prospective members	13	7.93%

Members interested in working on a committee

Membership	15	9.15%
Ethics	9	5.49%
Education & Programs	14	8.54%
Public Relations	7	4.27%
Newsletter	2	1.22%
Legislative	9	5.49%
Sponsorship	1	0.61%
75th Anniversary	10	6.10%

Most valued aspect of membership

Educational Content	118	71.5%
Networking	21	12.80%
Professional interaction	15	9.15%
CE Credits	1	0.61%

How well has BEPC met your expectations?

Exceeds	67	40.85%
Meets	94	57.32%

The Membership Committee would like to thank everyone for their participation. We were pleased to have over 50% of the membership respond. Your input is now being taken into consideration in the planning of future BEPC activities.

Complete survey results are posted on-line at www.baltimoreepc.org

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2010 - 2011 BEPC CALENDAR OF EVENTS

Wednesday September 22, 2010

Breakfast Topic: Life Insurance
Speaker: Stephan Leimberg
Location: Sheraton Towson
Sponsor: Wilmington Trust

Thursday October 28, 2010

Breakfast Topic: Creditor/
Asset Protection
Speaker: Jonathan Blattmachr
Location: Crowne Plaza, Timonium
Sponsor: US Trust

Thursday December 2, 2010

Breakfast Topic: Business Valuation
Speaker: Mel Abraham
Location: Crowne Plaza, Timonium
Sponsor: Tucker & Meltzer

Thursday January 27, 2011

Breakfast Topic: Annual Tax Update
Speaker: John O'Grady
Location: Crowne Plaza, Timonium
Sponsor: Legg Mason

Tuesday February 22, 2011

Breakfast Topic: Economic Update
Speaker: Anirban Basu
Location: Crowne Plaza, Timonium
Sponsor: Wells Fargo Bank

Tuesday March 22, 2011

Breakfast Topic: Practicing Ethically
Speaker: Marianne Jennings
Location: Sheraton Towson
Sponsor: PNC Bank

Tuesday May 17, 2011

Breakfast Topic: Charitable Update
Speaker: Chris Hoyt
Location: Sheraton Towson
Sponsor: Kennedy Krieger

Thursday June 2, 2011

Annual Business Meeting & Reception
Location to be announced

Program details and registration is
available on our website:

www.baltimoreepc.org

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