



Baltimore Estate Planning Council

2019 Annual Business Meeting, Election of 2019-2020 Officers & Board, Program & Reception

featuring: **Christopher Schafer**
Founder of Sharp Dressed Man

Sponsored by Alex Cooper Auctioneers

Tuesday, June 4, 2019 at 4:15 p.m.

Christopher Schafer Clothiers

1400 Aliceanna Street, Baltimore, MD 21231

Founded in 2012, Sharp Dressed Man is a 501(c)(3) tax exempt, non-profit organization dedicated to empowering men to improve their lives. The organization equips men in the Baltimore and Los Angeles areas who are preparing for work through job training programs with recycled suits for interviews. Sharp Dressed Man does not charge men for its services; it is funded by private donations, 100% of which goes to keep the organization running smoothly.

The BEPC Board is asking all Council Members (both men and women) to bring donated business attire: suits, dress shirts and shoes, ties, belts, trousers, socks and other accessories like pocket squares, cuff links, suspenders, attaché cases and pocket books. Clothing must be in good condition (i.e. no rips, stains or missing buttons) and dry cleaned, on hangers and fit with the current season. Monetary donations are also accepted.

4:15 pm Registration and Light Refreshments
4:30 pm Mr. Schafer's Presentation
5:15 pm Annual Business Meeting including Introduction & Election of the 2019-20 BEPC Officers & Board
5:30 pm Cocktail Reception

PARKING ARRANGEMENTS: Due to limited street parking, it is encouraged that you park at the closest garage parking lot, which is the Fleet and Eden Street Garage at 501 S Eden St, Baltimore, MD 21230. You can reserve parking in advance by going to <https://app.parkmobile.io> and click on Reserve Parking using the 501 S Eden Street, Baltimore, MD 21230 address, create an account and pay in advance. Ride share programs such as Uber and Lyft are always great options as well and encouraged.

OFFICERS

President	Charles B. Jones, Esq., AEP®	Secretary	Joel L. Simon, AEP®
President-Elect	Adele Zilber, CLU, CLTC, MBA, CFP®, AEP®	Treasurer	Colleen McCloskey
Vice President	Matthew Mace, Esq., AEP®	Immediate Past President	Anne R. Meltzer, CPA/ABV, ASA

BOARD OF DIRECTORS

Directors Nominated to Serve Three Years

Thomas A. Byers, CPA
Edwin G. Fee, Jr., Esq.
Lori Kirk, CPA
Peter Maller, MBA, CFP, AEP®
Ricka E. Neuman, CPA

Directors Continuing to Serve Two Years

Christine Buckley, CFP, ChFC, CPWA
Joseph S. Ferlise
Tina Lignos
Michael Mandish, CPA, CSEP, CDFA
Jacqueline F. Yahr Esq.

Director Continuing to Serve One Year

Norris Brodsky, CFP
Elizabeth A. Green
Chester Hobbs, Esq.
Jeffrey Judge, CFP, ChFC, CLU,
CFBS, AEP®

The Nominating Committee met and submits the proposed slate of Officers and members of the Board of Directors. The slate will be considered at the Annual Meeting on Tuesday June 4, 2019 at 5:15 pm.

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REGISTRATION INFORMATION

Cost to Attend:	Received before 05/31/2019	Received after 05/31/2019
BEPC Members	\$25.00	\$30.00
Guests	\$45.00	\$50.00

Cancellation Policy – Reservations must be canceled in writing or by e-mail and received no later than Monday June 3, 2018

Name _____ Name for Badge _____

Company _____ Day Phone _____

E-mail _____

Member Type: ATY CPA FA TM PP VAL **PRE-PAID**

BEPC Guest Registration:

Guest's Name _____ Name for Badge _____

Company: _____ Guest's Day Phone _____

Guest E-mail Address _____

*The annual complimentary guest member benefit **is not** available for this event.

Payment \$ _____ By: Check MasterCard Visa American Express

Card # _____ Exp. Date _____

Printed Name **and** Signature:

Return this form with your payment to:

OR SIGN UP ON LINE AT OUR WEBSITE:
www.baltimoreepc.org

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