
BEPC MEMBERSHIP APPLICATION - TRUST MEMBER

Trust Members are employed by a bank, brokerage or other financial institution with trust powers as a trust officer or other designation directly pertaining to estate planning. An employee of a bank, brokerage or other financial institution with trust powers, who holds a professional designation such as CTFA, and is in good standing with the organization that sponsors the designation, is qualified.

I hereby apply for membership in the Baltimore Estate Planning Council as a Trust Member.

NAME: _____

FIRM: _____

ADDRESS: _____

CITY _____ STATE: _____ ZIP: _____

TELEPHONE: _____ FAX: _____

E-MAIL ADDRESS: _____

MEMBERSHIP SPONSORS

All applicants for membership as a Trust Member shall be sponsored by two (2) active Council members, one of whom is a Trust Member who is not currently employed by the same institution as the applicant at the time the application is filed.

SPONSOR #1: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

SPONSOR #2: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

ANNUAL DUES OF \$120.00 MUST BE INCLUDED WHEN APPLYING FOR MEMBERSHIP

PAYMENT OPTIONS Check Enclosed or Charge my: Visa MasterCard American Express

Card Number: _____

Security (CSV) Code: _____ Expiration Date: _____

Signature on Card: _____

Printed Name as appears: _____

Baltimore Estate Planning Council
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