BEPC MEMBERSHIP APPLICATION - *VALUATION PROFESSIONAL MEMBER*

An active valuation member shall be at all times during his or her active membership actively engaged in performing valuations for estate planning purposes in the State of Maryland.

A valuation professional is not required to hold a professional designation. However, a valuation professional who holds a professional designation such as CVA, ABV, ASA or CFA, and is in good standing with the organization that sponsors the designation must still be actively engaged in performing valuations for the purpose of estate planning and/or administration of estates and trusts.

I hereby apply for membership in the Baltimore Estate Planning Council as a Valuation member.

NAME: _____DESIGNATIONS: _____

FIRM: _____

ADDRESS: _____

CITY_____ STATE: _____ZIP: _____

TELEPHONE: _____ FAX: _____

E-MAIL ADDRESS: _____

MEMBERSHIP SPONSORS

All applicants for valuation membership shall be sponsored by two active Council members, one of whom shall be a qualified valuation member who shall not be connected professionally with the firm with which the applicant is then associated.

SPONSOR #1: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

SPONSOR #2: I hereby sponsor the above named applicant for membership

PRINTED NAME: _____

FIRM NAME: _____

SIGNATURE: _____

ANNUAL DUES OF $120.00 MUST BE INCLUDED WHEN APPLYING FOR MEMBERSHIP

PAYMENT OPTIONS ☐ Check Enclosed or ☐ Charge my: ☐ Visa ☐ MasterCard ☐ American Express

Card Number:_____

Security (CSV) Code: _____ Expiration Date:_____

Signature on Card:_____

Printed Name as appears: _____

Baltimore Estate Planning Council
11101 Resort Road, #119 - Ellicott City, MD 21042
Phone: 410/442-4468 - Fax: 410/465-7073 - E-mail: bepc@rxassociationmgt.com